

United States Bankruptcy Court
Southern District of New York

In re: Lehman Brothers Holdings Inc

Case No. 08-13555 (JMP)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Yorvik Partners LLP

Julius Baer & Co. Ltd

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 58786

11 Ironmonger Lane,
London
EC2V 8EY

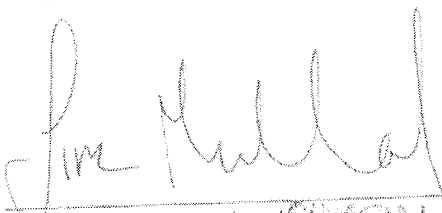
Amount of Claim: USD 142,010.00 (or 33.33%) of
ISIN XS0284611869 of the total filed under Claim
number 58786

e-mail: r.carmody@yorvikpartners.com


Date Claim Filed: 30 October 2009

Tel: +44 207 796 5917

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferor's Agent
SIMON MULLALY
PARTNER

Date: 10.6.13

By: 
Transferor's Agent
F. Burckhardt

Date: 6.6.13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed
this 20th day of March 2013.

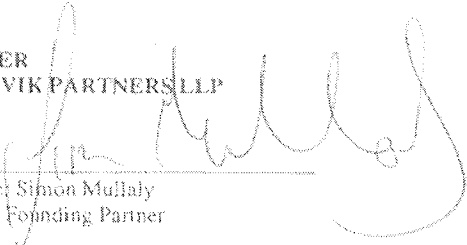
SELLER
BANK JULIUS BAER & CO LTD

By: 
Name: P. Roos
Title: Executive Director

Address:
Bahnhofstrasse 36
8010 Zurich, Switzerland

By: 
Name: Tobias Buchheit
Title: Partner

BUYER
YORVIK PARTNERS LLP

By: 
Name: Simon Mullaly
Title: Founding Partner

Address:
11 Ironmonger Lane
London EC2V 8EY
UK

Schedule I
Transferred Claims

Purchased Claim

\$100,000 of "Unspecified Amount" (the outstanding amount of the Proof of Claim as of 30th October 2009, claim number 58786)

Lehman Programs Securities to which Transfer Relates

Description of the Security	ISIN/CUSIP	Claim Number	Block Number	Issuer	Guarantor	Principal / Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Structured Security	XS0284611869	58786	6040023	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	USD\$100,000.00	N/A	N/A	N/A

*Unspecified amount, due to complex issues relating to the structure of the Lehman Program Securities, the Creditor identified in the Proof of Claim could not determine the value of its claim against the Issuer of the Lehman Program Securities. For more information, please refer to the "Addendum" of the Proof of Claim.